

Format of holding of specified securities

- 1 Name of Listed Entity: **Valecha Engineering limited**
- 2 Scrip Code : **532389** / Name of Scrip : **VALECHEN** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31st December 2018**

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)						(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)	
								No of Voting Rights			Total as a % of (A+B+C)					No.	As a % of total Shares held		No.	As a % of total Shares held
								Class eg: X	Class eg:y	Total										
(A)	Promoter & Promoter Group	15	4076676	0	0	4076676	18.09	4076676	0	4076676	18.09	0	0.00	1211539	29.72	4076676				
(B)	Public	14269	18453349	0	0	18453349	81.91	18453349	0	18453349	81.91	0	0.00	NA		18,088,163				
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA		0				
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
	Total	14284	22530025	0	0	22530025	100.00	22530025	0.00	22530025	100.00	0	0.00	1211539	5.38	22164839				

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form					
									(IX)						(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)		(XIII)		(XIV)
									No of Voting Rights		Total as a % of Total Voting rights							No.	As a % of total Shares held	No.	As a % of total shares held	
									Class X	Class Y												
(1)	Indian																					
(a)	Individuals/Hindu undivided Family																					
	(i) Dinesh Valecha	AAAPV5458R	1	2812	0	0	2812	0.01	2812	0	2812	0.01	0	0.01	0	0.00	0	0.00	2812			
	(ii) Umesh Hariram Valecha	AAAPV5459Q	1	2587	0	0	2587	0.01	2587	0	2587	0.01	0	0.01	0	0.00	0	0.00	2587			
	(iii) Jagdish K Valecha	AAAPV6661L	1	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Any Other (specify)																					
	(f) Bodies Corporate																					
	(i) Valecha Investment Private Ltd.	AAACV2759G	1	4,003,745	0	0	4,003,745	17.77	4,003,745	0	4,003,745	17.77	0	17.77	0	0	1,211,539	30.26	4,003,745			
	(ii) Companies Acting in Concert																					
	(i) Gopalidas Vasudev Construction Pvt.Ltd.	AAACG1875C	1	424	0	0	424	0.00	424	0	424	0.00	0	0.00	0	0.00	0	0.00	424			
	(iii) Person acting in Concert																					
	(i) Pavitra Ramchandra Valecha	AAAPV6379D	1	7,169	0	0	7,169	0.03	7,169	0	7,169	0.03	0	0.03	0	0.00	0	0.00	7,169			
	(ii) Ramchand Hemandas Valecha	AAAPV7054Q	1	21,481	0	0	21,481	0.10	21,481	0	21,481	0.10	0	0.10	0	0.00	0	0.00	21,481			
	(iii) Sharda Hariram Valecha	AAAPV8571B	1	10,125	0	0	10,125	0.04	10,125	0	10,125	0.04	0	0.04	0	0.00	0	0.00	10,125			
	(iv) Vasudev Pyarelal Valecha	AAAHV1284M	1	9,112	0	0	9,112	0.04	9,112	0	9,112	0.04	0	0.04	0	0.00	0	0.00	9,112			
	(v) Kavita Vasudev Valecha	AAAPV4823H	1	2,862	0	0	2,862	0.01	2,862	0	2,862	0.01	0	0.01	0	0.00	0	0.00	2,862			
	(vi) Lata Vasudev Valecha	AAAPV8690B	1	6,199	0	0	6,199	0.03	6,199	0	6,199	0.03	0	0.03	0	0.00	0	0.00	6,199			
	(vii) Dinesh H Valecha - Karta For Hariram Pyarelal Valecha (Huf)	AAAHH0934E	1	4,500	0	0	4,500	0.02	4,500	0	4,500	0.02	0	0.02	0	0.00	0	0.00	4,500			
	(viii) Bhavana Ramchand Valecha	AAAPV6377P	1	3,375	0	0	3,375	0.01	3,375	0	3,375	0.01	0	0.01	0	0.00	0	0.00	3,375			
	(ix) Alka Vasudev Valecha	AAAPV4824A	1	1,948	0	0	1,948	0.01	1,948	0	1,948	0.01	0	0.01	0	0.00	0	0.00	1,948			
	(x) Geeta Dinesh Valecha	AGAPS6028C	1	337	0	0	337	0.00	337	0	337	0.00	0	0.00	0	0.00	0	0.00	337			
	Sub-Total (A)(1)		15	4,076,676	0	0	4,076,676	18.09	4,076,676	0	4,076,676	18.09	0	18.09	0	0	1,211,539	30.26	4,076,676			
(2)	Foreign																					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		15	4,076,676	0	0	4,076,676	18.09	4,076,676	0	4,076,676	18.09	0	18.09	0	0.00	1,211,539	29.72	4,076,676			

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing underlying pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form				
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2			(XII)		(XIII)	(XIV)
								No of Voting Rights		Total as a % of Total Voting rights							No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)													
(1) Institutions																				
(a) Mutual Funds/UTI		2	10012	0	0	10012	0.04	10012	0	10012	0.04	0	0.00	NA		0				
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(e) Foreign Portfolio Investors		3	3892537	0	0	3892537	17.28	3892537	0	3892537	17.28	0	0.00	NA		3892537				
(i-i) Hypnos Fund Limited	AACCH6785N	1	2000000	0	0	2000000	8.88	2000000	0	2000000	8.88	0	0.00	NA		2000000				
(i-ii) Em Resurgent Fund	AACCE5562C	1	1000000	0	0	1000000	4.44	1000000	0	1000000	4.44	0	0.00	NA		1000000				
(i-iii) Orange Mauritius Investments Limited	AABCO0594R	1	892537	0	0	892537	3.96	892537	0	892537	3.96	0	0.00	NA		892537				
(f) Financial Institutions/ Banks		3	2,931,196	0	0	2,931,196	13.01	2,931,196	0	2,931,196	13.01	0	0.00	NA		2,931,196				
(i) YES BANK LIMITED	AAACY2068D	1	2,928,504	0	0	2,928,504	13.00	2,928,504	0	2,928,504	13.00	0	0.00	NA		2,928,504				
(g) Insurance Companies		1	699772	0	0	699772	3.11	699772	0	699772	3.11	0	0.00	NA		699772				
(i-i) General Insurance Corporation Of India	AAACG0615N	1	699772	0	0	699772	3.11	699772	0	699772	3.11	0	0.00	NA		699772				
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(i) Any Other (specify)							0.00				0.00	0	0.00	NA		0				
(i) Foreign Institutional Investors - DR		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
Sub-Total (B)(1)		9	7533517	0	0	7533517	33.44	7,533,517	0	7,533,517	33.44	0	0.00	NA		7523505				
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(3) Non-institutions																				
(a) Individuals -																				
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		13,355	5,768,297	0	0	5,768,297	25.60	5,768,297	0	5,768,297	25.60	0	0.00	NA		5,595,298				
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		19	2,317,026	0	0	2,317,026	10.28	2,317,026	0	2,317,026	10.28	0	0.00	NA		2,219,264				
(ii-i) Darshana Umakant Rege	ADNPR6982Q	1	300,000	0	0	300,000	1.33	300,000	0	300,000	1.33	0	0.00	NA		300,000				
(ii-ii) HARSHA HITESH JAVERI	AAEPJ7739F	1	450,000	0	0	450,000	2.00	450,000	0	450,000	2.00	0	0.00	NA		450,000				
(ii-iii) HITESH RAMJI JAVERI	AABPJ4691H	1	675,226	0	0	675,226	3.00	675,226	0	675,226	3.00	0	0.00	NA		675,226				
(b) NBFCs registered with RBI		3	6450	0	0	6450	0.03	6450	0	6450	0.03	0	0.00	NA		6450				
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0				
(e) Any Other (specify)																				
(i) Bodies Corporate		163	856,587	0	0	856,587	3.80	856,587	0	856,587	3.80	0	0.00	NA		801,129				
(ii) Clearing Members		78	205,274	0	0	205,274	0.91	205,274	0	205,274	0.91	0	0.00	NA		205,274				
(iii) HUF		483	529,689	0	0	529,689	2.35	529,689	0	529,689	2.35	0	0.00	NA		529,689				
(iv) Non Resident		156	1,069,165	0	0	1,069,165	4.75	1,069,165	0	1,069,165	4.75	0	0.00	NA		1,040,210				
(i-v) MAHESH AWATRAI BHOJWANI	AOOPB5454M	1	524,015	0	0	524,015	2.33	524,015	0	524,015	2.33	0	0.00	NA		524,015				
(iii) Limited Liability Partnership-LLP		1	24184	0	0	24184	0.11	24184	0	24184	0.11	0	0.00	NA		24184				
(iv) IEPF Suspense Account		1	22812	0	0	22812	0.10	22812	0	22812	0.10	0	0.00	NA		22812				
(v) Directors & their relatives		1	120348	0	0	120348	0.53	120348	0	120348	0.53	0	0.00	NA		120348				
Sub-Total (B)(3)		14260	10919832	0	0	10919832	48.47	10919832	0	10919832	48.47	0	0.00	NA		10564658				
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		14269	18453349	0	0	18453349	81.91	18453349	0	18453349	81.91	0	0.00	NA		18088163				

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

- (2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

10,919,832

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form																				
																			(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)	(XIV)			
																											No of Voting Rights					Total as a % of Total Voting rights	No.			As a % of total Shares held	No. (not appli-cable)	As a % of total shares held (Not applicable)
																											Class X	Class Y	Total									
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0																				
(a)	Name of DR Holder (if available)																																					
(i)	abc, ,...																	NA																				
(ii)	efg....																	NA																				
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0																				
(a)	Name (abc...)																	NA																				
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0																				

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,