



VALECHA ENGINEERING LIMITED
(AN ISO 9001 - 2008 COMPANY)

VALECHA
REDEFINING INFRASTRUCTURE

Ref:VEL/1032

13th January, 2017

BSE LIMITED P. J. TOWERS, DALAL STREET, MUMBAI - 400 001 SCRIP CODE :532389	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 VALECHAENG
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Dear Sirs,

Sub : Shareholding Pattern under Clause 31(1)(b) of the Listing Agreement for the quarter ended 31st December, 2016.

Dear Sir,

Enclosed herewith please find Shareholding Pattern as per clause - 31(1)(b) for the quarter ended on 31st December, 2016.

Kindly take the same on record

Thanking you,

Yours faithfully,
For **VALECHA ENGINEERING LIMITED**

(VIJAY MODI)
Company Secretary & Legal

Encl : as above

Format of holding of specified securities

- 1 Name of Listed Entity: **Valecha Engineering limited**
- 2 Scrip Code : **532389** / Name of Scrip : **VALECHEN** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
- a. If under 31(1)(b) then indicate the report for Quarter ending **31ST DECEMBER, 2016**

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								(i)	(ii)	(iii)			(a)	(b)	(a)	(b)	
(A)	Promoter & Promoter Group	18	7005180	0	0	7005180	31.09	Class X 7005180	0	7005180	31.09	0	0.00	4140043	59.10	7005180	
(B)	Public	14895	15524845	0	0	15524845	68.91	Class Y 15524845	0	15524845	68.91	0	0.00	NA	NA	15138664	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
	Total	14913	22530025	0	0	22530025	100.00	22530025	0.00	22530025	100.00	0	0.00	4140043	18.38	22143844	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total shares held	
								Class X	Class Y	Total							
(1) Indian																	
(i) Individuals/Hindu undivided Family																	
(ii) Ramchand Hemandas Valecha	AABPV7054Q	1	7877	0	0	7877	0.03	7877	0.03	0	0.00	0	0.00	0	0.00	0	7877
(iii) Dinesh Valecha	AAAPV5458R	1	2812	0	0	2812	0.01	2812	0.01	0	0.00	0	0.00	0	0.00	0	2812
(iv) Umesh Hariaram Valecha	AAAPV5459Q	1	2587	0	0	2587	0.01	2587	0.01	0	0.00	0	0.00	0	0.00	0	2587
(v) Jagdish K Valecha	AAAPV6561L	1	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d) Any Other (Specify)																	
(i) Voted Corporate																	
(ii) Voted Investment Private Ltd.	AAACV2759G	1	3,065,245	0	0	3,065,245	13.61	3,065,245	13.61	0	0.00	0	0.00	0	0.00	0	3,065,245
(iii) Valecha Investment Private Ltd.	AAACV2759G	1	3,376,504	0	0	3,376,504	15.00	3,376,504	15.00	0	0.00	0	0.00	0	0.00	0	3,376,504
(iv) Valecha Investment Private Ltd.	AAACV2759G	1	488,500	0	0	488,500	2.17	488,500	2.17	0	0.00	0	0.00	0	0.00	0	488,500
(v) Corporate Acting in Concert																	
(i) Govt/State Undertaking																	
(ii) Govt/State Undertaking																	
(iii) Person acting in Concert																	
(i) Pwera Ramchandra Valecha	AAACP6379D	1	7,169	0	0	7,169	0.03	7,169	0.03	0	0.00	0	0.00	0	0.00	0	7,169
(ii) Ramchand Hemandas Valecha	AAAPV7054Q	1	13,604	0	0	13,604	0.06	13,604	0.06	0	0.00	0	0.00	0	0.00	0	13,604
(iii) Sharda Hariaram Valecha	AAAPV6571B	1	10,255	0	0	10,255	0.04	10,255	0.04	0	0.00	0	0.00	0	0.00	0	10,255
(iv) Vasudev Purnesh Valecha	AAAHV1284M	1	9,112	0	0	9,112	0.04	9,112	0.04	0	0.00	0	0.00	0	0.00	0	9,112
(v) Karita Vasudev Valecha	AAAPV4823H	1	2,862	0	0	2,862	0.01	2,862	0.01	0	0.00	0	0.00	0	0.00	0	2,862
(vi) Lata Vasudev Valecha	AAAPV6560B	1	6,199	0	0	6,199	0.03	6,199	0.03	0	0.00	0	0.00	0	0.00	0	6,199
(vii) Dinesh H Valecha - Karta For Hariaram Puri	AAAHV10934E	1	4,500	0	0	4,500	0.02	4,500	0.02	0	0.00	0	0.00	0	0.00	0	4,500
(viii) Bhavna Ramchand Valecha	AAAPV4824A	1	3,375	0	0	3,375	0.01	3,375	0.01	0	0.00	0	0.00	0	0.00	0	3,375
(ix) Alka Vasudev Valecha	AAAPV4824A	1	1,948	0	0	1,948	0.01	1,948	0.01	0	0.00	0	0.00	0	0.00	0	1,948
(x) Geeta Dinesh Valecha	AGAPV6026C	1	337	0	0	337	0.00	337	0.00	0	0.00	0	0.00	0	0.00	0	337
Sub-Total (A)(1)		18	7,005,180	0	0	7,005,180	31.09	7,005,180	31.09	0	0.00	0	0.00	0	0.00	0	7,005,180
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b) Government		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c) Institutions		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		18	7,005,180	0	0	7,005,180	31.09	7,005,180	31.09	0	0.00	0	0.00	0	0.00	0	7,005,180
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/undaimed suspense account, voting rights which are frozen etc.																	

Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(B) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								(VII) = IV+(V)+(VI)	(VIII) = (a)+(b)+(c)+(d)+(e)+(f)+(g)+(h)+(i)+(j)+(k)+(l)+(m)+(n)+(o)+(p)+(q)+(r)+(s)+(t)+(u)+(v)+(w)+(x)+(y)+(z)			(X)	(XI)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)
								No of Voting Rights	Total as a % of Total Voting rights			As a % of total Shares held	No. (not applicable)	As a % of total Shares held (Not applicable)	
(a) Institutions															
(b) Mutual Funds/UTI			10012	0	0	10012	0.04	0	0.04	0	0.04	0	0.00	NA	0
(c) Venture Capital Funds			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(d) Alternate Investment Funds			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(e) Foreign Venture Capital Investors			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(f) Foreign Portfolio Investors			3521287	0	0	3521287	15.63	0	15.63	0	15.63	0	0.00	NA	3521287
(g) Foreign Portfolio Investors			2000000	0	0	2000000	8.88	0	8.88	0	8.88	0	0.00	NA	2000000
(h) Foreign Portfolio Investors			1000000	0	0	1000000	4.44	0	4.44	0	4.44	0	0.00	NA	1000000
(i) Foreign Institutional Investors - DR			521287	0	0	521287									
(j) Foreign Institutional Investors - DR			180	0	0	180	0.00	0	0.00	0	0.00	0	0.00	NA	180
(k) Foreign Institutional Investors - DR			699772	0	0	699772	3.11	0	3.11	0	3.11	0	0.00	NA	699772
(l) Foreign Institutional Investors - DR			699772	0	0	699772	3.11	0	3.11	0	3.11	0	0.00	NA	699772
(m) Foreign Institutional Investors - DR			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(n) Foreign Institutional Investors - DR			371250	0	0	371250	1.65	0	1.65	0	1.65	0	0.00	NA	371250
(o) Foreign Institutional Investors - DR			371250	0	0	371250	1.65	0	1.65	0	1.65	0	0.00	NA	371250
(p) Foreign Institutional Investors - DR			4602501	0	0	4602501	20.43	0	20.43	0	20.43	0	0.00	NA	4602501
(q) Foreign Institutional Investors - DR			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(r) Foreign Institutional Investors - DR			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(s) Foreign Institutional Investors - DR			7355729	0	0	7355729	32.65	0	32.65	0	32.65	0	0.00	NA	7355729
(t) Foreign Institutional Investors - DR			2061880	0	0	2061880	9.15	0	9.15	0	9.15	0	0.00	NA	2061880
(u) Foreign Institutional Investors - DR			742485	0	0	742485	3.30	0	3.30	0	3.30	0	0.00	NA	742485
(v) Foreign Institutional Investors - DR			323489	0	0	323489	1.44	0	1.44	0	1.44	0	0.00	NA	323489
(w) Foreign Institutional Investors - DR			6350	0	0	6350	0.03	0	0.03	0	0.03	0	0.00	NA	6350
(x) Foreign Institutional Investors - DR			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(y) Foreign Institutional Investors - DR			0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	0
(z) Foreign Institutional Investors - DR			741127	0	0	741127	3.29	0	3.29	0	3.29	0	0.00	NA	741127
(aa) Foreign Institutional Investors - DR			251063	0	0	251063	1.11	0	1.11	0	1.11	0	0.00	NA	251063
(ab) Foreign Institutional Investors - DR			636910	0	0	636910	2.83	0	2.83	0	2.83	0	0.00	NA	636910
(ac) Foreign Institutional Investors - DR			120348	0	0	120348	0.53	0	0.53	0	0.53	0	0.00	NA	120348
(ad) Foreign Institutional Investors - DR			10922344	0	0	10922344	48.48	0	48.48	0	48.48	0	0.00	NA	10922344
(ae) Foreign Institutional Investors - DR			15524845	0	0	15524845	68.91	0	68.91	0	68.91	0	0.00	NA	15524845
(af) Foreign Institutional Investors - DR			14887	0	0	14887									
(ag) Foreign Institutional Investors - DR			14895	0	0	14895									
(ah) Foreign Institutional Investors - DR															

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons:
 Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII+X) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)	No.		As a % of total Shares held
								Class X	Class Y	Total								
(1) Custodian/DR Holder (a) Name of DR Holder (if available) (i) abc... (ii) efg...		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) (a) Name (abc...)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
Total Non-Promoter- Non Public Shareholding (C1+ C1H+C2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	



Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.