

Ref: VEL/005

13th April, 2017

BSE LIMITED P. J. TOWERS, DALAL STREET, MUMBAI - 400 001 SCRIP CODE :532389	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 VALECHAENG
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Dear Sirs,

Sub : Shareholding Pattern under Clause 31(1)(b) of the Listing Agreement for the quarter ended 31st March, 2017.

Dear Sir,

We enclose herewith Shareholding Pattern as per clause - 31(1)(b) for the quarter ended on **31st March, 2017.**

Kindly take the same on record

Thanking you,

Yours faithfully,

For **VALECHA ENGINEERING LIMITED**



(VIJAYKUMAR MODI)
Company Secretary & Legal

Encl : as above

Format of holding of specified securities

- 1 Name of Listed Entity: **Valecha Engineering limited**
- 2 Scrip Code : **532389** / Name of Scrip : **VALECHEN** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31ST March, 2017**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(IX)					(X)	(XII)	(XIII)			(XIV)
								No of Voting Rights							Total as a % of (A+B+C)	No.		
						(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	Class - eg: X	Class - eg: Y	Total		(X) = (VII)+(X)	As a % of (A+B+C2)	(a)	(b)	(a)	(b)	
(A)	Promoter & Promoter Group	18	7005180	0	0	7005180	31.09	7005180	0	7005180	31.09	0	31.09	0	0.00	4140043	59.10	7005180
(B)	Public	14752	15524845	0	0	15524845	68.91	15524845	0	15524845	68.91	0	68.91	0	0.00	NA		15139162
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
	Total	14770	22530025	0	0	22530025	100.00	22530025	0.00	22530025	100.00	0	100.00	0	0.00	4140043	18.38	22144342



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of Shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII = VI+(V))	Shareholding % calculated as per SCRR, 1957 (VIII) As % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(Q) as a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Total as a % of Total Voting Rights					No.	As a % of total Shares held	No.	As a % of total shares held	
								Class X	Class Y	Total							
(1) Indian																	
(i) Individuals (Including undisclosed Entity)																	
(ii) Shareholding Pattern of Promoter Group																	
(i) Dinesh Velocha	AABPV0754Q	1	2877	0	0	2877	0.03	2877	0	0.03	0	0.00	0	0.00	0	0.00	2877
(ii) Dinesh Velocha	AABPV05158E	1	2812	0	0	2812	0.03	2812	0	0.03	0	0.00	0	0.00	0	0.00	2812
(iii) Umashankar Velocha	AABPV05459D	1	2587	0	0	2587	0.03	2587	0	0.03	0	0.00	0	0.00	0	0.00	2587
(iv) Jagdish K Velocha	AABPV05611L	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institution/ Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other (specify)																	
(i) Bodies Corporate																	
(ii) Velocha Investment Private Ltd	AABCV02754G	1	3,065,345	0	0	3,065,345	13.61	3,065,345	0	3,065,345	0	0.00	0	0.00	0	0.00	3,065,345
(iii) Velocha Investment Private Ltd	AABCV02756G	1	3,379,004	0	0	3,379,004	15.00	3,379,004	0	3,379,004	0	0.00	0	0.00	0	0.00	3,379,004
(iii) Velocha Investment Private Ltd	AABCV02756G	1	488,500	0	0	488,500	2.17	488,500	0	488,500	0	0.00	0	0.00	0	0.00	488,500
(iii) Corporate Body in Government																	
(iii) Corporate Body in Government	AABCV02756G	1	424	0	0	424	0.00	424	0	424	0	0.00	0	0.00	0	0.00	424
(iii) Foreign Bodies Corporate																	
(i) Public Financial Institution	AABCV02756G	1	7,169	0	0	7,169	0.03	7,169	0	7,169	0	0.00	0	0.00	0	0.00	7,169
(ii) Financial Institution	AABCV02756G	1	13,804	0	0	13,804	0.06	13,804	0	13,804	0	0.00	0	0.00	0	0.00	13,804
(iii) Shareholder	AABCV02756G	1	93,125	0	0	93,125	0.41	93,125	0	93,125	0	0.00	0	0.00	0	0.00	93,125
(iv) Venture Capital Fund (VCF)	AABCV02756G	1	8,112	0	0	8,112	0.04	8,112	0	8,112	0	0.00	0	0.00	0	0.00	8,112
(v) Mutual Fund	AABCV02756G	1	2,802	0	0	2,802	0.01	2,802	0	2,802	0	0.00	0	0.00	0	0.00	2,802
(vi) Other	AABCV02756G	1	8,169	0	0	8,169	0.04	8,169	0	8,169	0	0.00	0	0.00	0	0.00	8,169
(vii) Other	AABCV02756G	1	4,900	0	0	4,900	0.02	4,900	0	4,900	0	0.00	0	0.00	0	0.00	4,900
(viii) Other	AABCV02756G	1	3,275	0	0	3,275	0.01	3,275	0	3,275	0	0.00	0	0.00	0	0.00	3,275
(ix) Other	AABCV02756G	1	1,849	0	0	1,849	0.01	1,849	0	1,849	0	0.00	0	0.00	0	0.00	1,849
(x) Other	AABCV02756G	1	307	0	0	307	0.00	307	0	307	0	0.00	0	0.00	0	0.00	307
(xi) Other	AABCV02756G	1	7,005,180	0	0	7,005,180	31.09	7,005,180	0	7,005,180	0	0.00	0	0.00	0	0.00	7,005,180
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)																	
(b) Government																	
(c) Institutions																	
(d) Foreign Portfolio Investor																	
(e) Any Other (specify)																	
Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)			7,005,180	0	0	7,005,180	31.09	7,005,180	0	7,005,180	0	0.00	0	0.00	0	0.00	7,005,180
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.																	

(1) PAN would not be disclosed on website of Stock Exchange(s).
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
							No of Voting rights	Total as a % of Total Voting rights			As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)	No. (Not applicable)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv+v)	(viii)	(ix)	(x)	(xi) = (viii)+(x)	(xii)	(xiii)	(xiv)	(xv)	
(1) Institutions															
(a) Mutual Funds/UTI		2	10012	0	0	10012	0.04	10012	0	0.04	0	0.00	NA	0	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(e) Foreign Portfolio Investors		3	3521287	0	0	3521287	15.63	3521287	0	15.63	0	0.00	NA	3521287	
(f) Foreign Portfolio Investors		1	2000000	0	0	2000000	8.88	2000000	0	8.88	0	0.00	NA	2000000	
(g) Foreign Portfolio Investors		1	1000000	0	0	1000000	4.44	1000000	0	4.44	0	0.00	NA	1000000	
(h) Foreign Portfolio Investors		1	521287	0	0	521287								521287	
(i) Financial Institutions/ Banks		1	180	0	0	180	0.00	180	0	0.00	0	0.00	NA	180	
(j) Insurance Companies		1	699772	0	0	699772	3.11	699772	0	3.11	0	0.00	NA	699772	
(k) General Insurance Corporation Of India		1	699772	0	0	699772	3.11	699772	0	3.11	0	0.00	NA	699772	
(l) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(m) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(n) Foreign Institutional Investors - DR		1	371250	0	0	371250	1.65	371250	0	1.65	0	0.00	NA	371250	
(o) Foreign Institutional Investors Limited		1	371250	0	0	371250	1.65	371250	0	1.65	0	0.00	NA	371250	
(p) Sub-Total (B)(1)		8	4502501	0	0	4502501	20.43	4502501	0	20.43	0	0.00	NA	4502501	
(q) Central Government/ State Government(s)/		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(r) Government of India		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(s) Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(t) Non-institutions															
(a) Individuals		14368	6373049	0	0	6373049	28.29	6373049	0	28.29	0	0.00	NA	6056734	
(b) Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		29	3120188	0	0	3120188	13.85	3120188	0	13.85	0	0.00	NA	3120188	
(c) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		1	742485	0	0	742485	3.30	742485	0	3.30	0	0.00	NA	742485	
(d) AOP/PBS/ASAM		1	323489	0	0	323489	1.44	323489	0	1.44	0	0.00	NA	323489	
(e) Mahesh Awasthi Bhowani		1	6350	0	0	6350	0.03	6350	0	0.03	0	0.00	NA	6350	
(f) Darshana Umakant Rago		2	6350	0	0	6350	0.03	6350	0	0.03	0	0.00	NA	6350	
(g) NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(h) Employee Trusts		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(i) Overseas Depositories (holding DRs)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(j) (balancing figure)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(k) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	0	
(l) Bodies Corporate		206	737997	0	0	737997	3.28	737997	0	3.28	0	0.00	NA	678641	
(m) Global Capital Market Ltd		3	251063	0	0	251063	1.11	251063	0	1.11	0	0.00	NA	251063	
(n) Clearing Members		138	564412	0	0	564412	2.51	564412	0	2.51	0	0.00	NA	564412	
(o) Directors & their relatives		1	120348	0	0	120348	0.53	120348	0	0.53	0	0.00	NA	120348	
(p) Sub-Total (B)(3)		34744	10922344	0	0	10922344	48.48	10922344	0	48.48	0	0.00	NA	10546673	
Total Public Shareholding		14752	15524845	0	0	15524845	68.91	15524845	0	68.91	0	0.00	NA	15139162	
(B) = (B)(1)+(B)(2)+(B)(3)															



Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of the Shareholders	PAN	No. of shares/holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class X	Class Y	Total			(a)	(b)	(a)	(b)	
(1) Category (DR Holder) (a) Name of DR Holder (if available) (b) etc... (c) etc...		0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0.00	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0.00	0	0	0
(4) Name (etc...) Total Non-Promoter- Non Public Shareholding [E+ F+G+H+I]		0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0.00	0	0	0

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 5% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

