

Format of holding of specified securities

- 1 Name of Listed Entity: **Valecha Engineering limited**
- 2 Scrip Code : **532389** / Name of Scrip : **VALECHEN** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **30th September, 2017**

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+CZ)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+CZ)	(XII)		(XIII)		(XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class eg: X	Class eg: y	Total								
								(a)	(b)	(a)				(b)				
(A)	Promoter & Promoter Group	17	7005180	0	0	7005180	31.09	7005180	0	7005180	31.09	0	0.00	4140043	59.10	7005180		
(B)	Public	14590	15524845	0	0	15524845	68.91	15524845	0	15524845	68.91	0	0.00	NA		15139082		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA		0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA		0		
	Total	14607	22530025	0	0	22530025	100.00	22530025	0.00	22530025	100.00	0	0.00	4140043	18.38	22144262		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(X)					(X) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		
								No of Voting Rights		Total as a % of Total Voting rights				No.	As a % of total Shares held	No.		As a % of total shares held
								Class X	Class Y									
(1) Indian																		
(a) Individuals/Hindu undivided Family																		
(i) Dinesh Valecha	AAAPV5458R	1	2812	0	0	2812	0.01	2812	0	2812	0.01	0	0.00	0	0.00	0	0.00	2812
(ii) Umesh Hariam Valecha	AAAPV5459Q	1	2587	0	0	2587	0.01	2587	0	2587	0.01	0	0.00	0	0.00	0	0.00	2587
(iii) Jagdish K Valecha	AAAPV6661L	1	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other (specify)																		
(i) Bodies Corporate																		
(i) Valecha Investment Private Ltd.	AAACV2759G	1	3,065,245	0	0	3065245	13.61	3065245	0	3065245	13.61	0	0	1,211,639	39.53	0	0	3,065,245
(ii) Valecha Investment Private Ltd.	AAACV2759G	1	3,378,504	0	0	3378504	15.00	3378504	0	3378504	15.00	0	0	2,928,504	86.68	0	0	3,378,504
(iii) Valecha Investment Private Ltd.	AAACV2759G	1	488,500	0	0	488500	2.17	488500	0	488500	2.17	0	0	0	0	0	0	488,500
(ii) Companies Acting in Concert																		
(i) Gopaldas Vasudev Construction Pvt.Ltd.	AAACG1875C	1	424	0	0	424	0.00	424	0	424	0.00	0	0.00	0	0.00	0	0.00	424
(iii) Person acting in Concert																		
(i) Pavitra Ramchandra Valecha	AACPV6379D	1	7,169	0	0	7169	0.03	7169	0	7169	0.03	0	0.00	0	0.00	0	0.00	7,169
(ii) Ramchand Hemandra Valecha	AABPV7054Q	1	21,481	0	0	21481	0.10	21481	0	21481	0.10	0	0.00	0	0.00	0	0.00	21,481
(iii) Sharda Hariam Valecha	AACPV8571B	1	10,125	0	0	10125	0.04	10125	0	10125	0.04	0	0.00	0	0.00	0	0.00	10,125
(iv) Vasudev Pyarelal Valecha	AAAHV1284M	1	9,112	0	0	9112	0.04	9112	0	9112	0.04	0	0.00	0	0.00	0	0.00	9,112
(v) Kavita Vasudev Valecha	AABPV4823H	1	2,862	0	0	2862	0.01	2862	0	2862	0.01	0	0.00	0	0.00	0	0.00	2,862
(vi) Lata Vasudev Valecha	AACPV8690B	1	6,199	0	0	6199	0.03	6199	0	6199	0.03	0	0.00	0	0.00	0	0.00	6,199
(vii) Dinesh H Valecha - Karta For Hariam Pyarelal	AAAHH0934E	1	4,500	0	0	4500	0.02	4500	0	4500	0.02	0	0.00	0	0.00	0	0.00	4,500
(viii) Bhavana Ramchand Valecha	AACPV6377P	1	3,375	0	0	3375	0.01	3375	0	3375	0.01	0	0.00	0	0.00	0	0.00	3,375
(ix) Alka Vasudev Valecha	AABPV4824A	1	1,948	0	0	1948	0.01	1948	0	1948	0.01	0	0.00	0	0.00	0	0.00	1,948
(x) Geeta Dinesh Valecha	AGAPV8028C	1	337	0	0	337	0.00	337	0	337	0.00	0	0.00	0	0.00	0	0.00	337
Sub-Total (A)(1)		17	7,005,180	0	0	7,005,180	31.09	7,005,180	0	7,005,180	31.09	0	0	4,140,043	59.10	0	0	7,005,180
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		17	7005180	0	0	7005180	31.09	7005180	0	7005180	31.09	0	0.00	4140043	59.10	0	0	7005180

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)	
								No of Voting Rights	Total as a % of Total Voting rights						No.	As a % of total Shares held		No. (not applicable)	As a % of total shares held (Not applicable)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	No.	As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)	(XIV)		
(1) Institutions																			
(a) Mutual Funds/UTI		2	10012	0	0	10012	0.04	10012	0	10012	0.04	0	0.00	0	0.00	NA	0	0	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(e) Foreign Portfolio Investors		4	3892537	0	0	3892537	17.28	3892537	0	3892537	17.28	0	0.00	0	0.00	NA	3892537	0	
(i-i) Hynnos Fund Limited	AAACCH6785N	1	2000000	0	0	2000000	8.88	2000000	0	2000000	8.88	0	0.00	0	0.00	NA	2000000	0	
(i-ii) Em Resurgent Fund	AAACE5562C	1	1000000	0	0	1000000	4.44	1000000	0	1000000	4.44	0	0.00	0	0.00	NA	1000000	0	
(i-iii) Orange Mauritius Investments Limited	AAACQ0594R	2	892537	0	0	892537	3.96	892537	0	892537	3.96	0	0.00	0	0.00	NA	892537	0	
(f) Financial Institutions/ Banks		1	180	0	0	180	0.00	180	0	180	0.00	0	0.00	0	0.00	NA	180	0	
(g) Insurance Companies		1	699772	0	0	699772	3.11	699772	0	699772	3.11	0	0.00	0	0.00	NA	699772	0	
(i-i) General Insurance Corporation Of India	AAACG0615N	1	699772	0	0	699772	3.11	699772	0	699772	3.11	0	0.00	0	0.00	NA	699772	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(j) Foreign Institutional Investors - DR		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
Sub-Total (B)(1)		8	4602501	0	0	4602501	20.43	4,602,501	0	4,602,501	20.43	0.00	20.43	0	0.00	NA	4592489	0	
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(3) Non-institutions																			
(a) Individuals -																			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		14239	7476604	0	0	7476604	33.19	7476604	0	7476604	33.19	0	33.19	0	0.00	NA	7160209	0	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		33	2158406	0	0	2158406	9.58	2158406	0	2158406	9.58	0	9.58	0	0.00	NA	2158406	0	
(ii-i) Darshana Umakant Rege	ADNPR8982Q	1	300000	0	0	300000	1.33	300000	0	300000	1.33	0	1.33	0	0.00	NA	300000	0	
(ii-ii) HARSHA HITESH JAVERI	AAEPJ7739F	1	450000	0	0	450000	2.00	450000	0	450000	2.00	0	2.00	0	0.00	NA	450000	0	
(ii-iii) Mahesh Awatral Bhoiwani	AOOPB6454M	1	524015	0	0	524015	2.33	524015	0	524015	2.33	0	2.33	0	0.00	NA	524015	0	
(ii-iv) HITESH RAMJI JAVERI	AAAPJ4681H	1	675000	0	0	675000	3.00	675000	0	675000	3.00	0	3.00	0	0.00	NA	675000	0	
(b) NBFCs registered with RBI		3	7094	0	0	7094	0.03	7094	0	7094	0.03	0	0.03	0	0.00	NA	7094	0	
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	
(e) Any Other (specify)		183	608713	0	0	608713	2.70	608713	0	608713	2.70	0	2.70	0	0.00	NA	549357	0	
(i) Bodies Corporate		4	250670	0	0	250670	1.11	250670	0	250670	1.11	0	1.11	0	0.00	NA	250670	0	
(i-i) Globe Capital Market Ltd	AAACG4267G	4	250670	0	0	250670	1.11	250670	0	250670	1.11	0	1.11	0	0.00	NA	250670	0	
(ii) Clearing Members		123	551179	0	0	551179	2.45	551179	0	551179	2.45	0	2.45	0	0.00	NA	551179	0	
(iii) Directors & their relatives		1	120348	0	0	120348	0.53	120348	0	120348	0.53	0	0.53	0	0.00	NA	120348	0	
Sub-Total (B)(3)		14582	10922344	0	0	10922344	48.48	10922344	0	10922344	48.48	0	48.48	0	0.00	NA	10546593	0	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		14590	15524845	0	0	15524845	68.91	15524845	0	15524845	68.91	0	68.91	0	0.00	NA	15139082	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- PAN would not be displayed on website of Stock Exchange(s).
- The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form				
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		(XIV) (Not Applicable)	
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not appli-cable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total											
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0				
(a)	Name of DR Holder (if available)																					
(i)	abc,...																	NA				
(ii)	efg...																	NA				
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0				
(a)	Name (abc...																	NA				
Total Non-Promoter- Non Public Shareholding (C)= (C)1+(C)2			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			NA	0				
Note																						
(1) PAN would not be displayed on website of Stock Exchange(s).																						
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares																						
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,																						