

**VALECHA ENGINEERING LIMITED**  
(AN ISO 9001 - 2008 COMPANY)



Ref:VEL/942

14<sup>th</sup> October, 2016

<b>BSE LIMITED</b> P. J. TOWERS, DALAL STREET, MUMBAI - 400 001  <b>SCRIP CODE :532389</b>	<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051  <b>VALECHAENG</b>
---	--

Dear Sirs,

**Sub : Shareholding Pattern under Clause 31(1)(b) of the Listing Agreement for the Quarter ended 30<sup>th</sup> September, 2016.**

Dear Sir,

Enclosed herewith please find Shareholding Pattern as per clause - 31(1)(b) for the quarter ended on 30<sup>th</sup> September, 2016.

Kindly take the same on record

Thanking you,

Yours faithfully,  
For **VALECHA ENGINEERING LIMITED**

**(VIJAY MODI)**  
**Company Secretary & Legal**

Encl : as above

## Format of holding of specified securities

- 1 Name of Listed Entity: **Valecha Engineering limited**
- 2 Scrip Code : **532389** / Name of Scrip : **VALECHEN** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
  - a. If under 31(1)(b) then indicate the report for **Quarter ending 30thSept, 2016**
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(IX)					(X)	(XI)	(XII)	(XIII)		(XIV)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	18	7006180	0	0	7006180	31.10	0	0	0	0	0	0	0	0	0	7006180	
(B)	Public	15410	15523845	0	0	15523845	68.90	0	0	0	0	0	0	0	0	0	15138164	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRS	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
	Total	15428	22530025	0	0	22530025	100.00	0.00	22530025	100.00	0	0	0	0	0	0	22144344	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	No. of Shares Underlying convertible securities (including Warrants)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							(XII)		(XIII)			
							No.	As a % of total shares held	No.	As a % of total shares held		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(x)	(a)	(b)	(a)	(b)	(xiv)	
<b>(1) Indian</b>												
(a) Individuals/Hindu undivided Family												
(i) Ramchand Hemandas Valecha	AABPV7054Q	1	7877	0	0	0	0	0.00	0	0.00	7877	
(ii) Dinesh Valecha	AAAPV5458R	1	2812	0	0	0	0	0.00	0	0.00	2812	
(iii) Umesh Hariram Valecha	AAAPV5459Q	1	2587	0	0	0	0	0.00	0	0.00	2587	
(iv) Jagdish K Valecha	AAAPV6661L	1	0	0	0	0	0	0.00	0	0.00	0	
(b) Central Government/ State Government(s)		0	0	0	0	0	0	0.00	0	0.00	0	
(c) Financial Institutions/ Banks		0	0	0	0	0	0	0.00	0	0.00	0	
(d) Any Other (specify)		0	0	0	0	0	0	0.00	0	0.00	0	
<b>(2) Bodies Corporate</b>												
(i) Valecha Investment Private Ltd.	AAACV2759G	1	3,065,245	0	0	0	0	0	1,211,539	40	3,065,245	
(ii) Valecha Investment Private Ltd.	AAACV2759G	1	3,378,504	0	0	0	0	0	2,928,504	87	3,378,504	
(iii) Valecha Investment Private Ltd.	AAACV2759G	1	488,500	0	0	0	0	0	0	0	488,500	
<b>(3) Companies Acting in Concert</b>												
(i) Gopaldas Vasudev Construction Pvt.Ltd.	AAACG1875C	1	424	0	0	0	0	0.00	0	0.00	424	
<b>(4) Person acting in Concert</b>												
(i) Pavitra Ramchandra Valecha	AACPV6376D	1	7,169	0	0	0	0	0.00	0	0.00	7,169	
(ii) Ramchand Hemandas Valecha	AABPV7054Q	1	13,604	0	0	0	0	0.00	0	0.00	13,604	
(iii) Sharada Hariram Valecha	AACPV8571B	1	10,125	0	0	0	0	0.00	0	0.00	10,125	
(iv) Vasudev Pyarelal Valecha	AAAHV1284M	1	9,112	0	0	0	0	0.00	0	0.00	9,112	
(v) Kavita Vasudev Valecha	AABPV4823H	1	2,862	0	0	0	0	0.00	0	0.00	2,862	
(vi) Lata Vasudev Valecha	AACPV8690B	1	6,199	0	0	0	0	0.00	0	0.00	6,199	
(vii) Dinesh H Valecha - Kante For Hariram Pyral	AAAHH0934E	1	4,500	0	0	0	0	0.00	0	0.00	4,500	
(viii) Bhavana Ramchand Valecha	AACPV6377P	1	3,375	0	0	0	0	0.00	0	0.00	3,375	
(ix) Alka Vasudev Valecha	AABPV4824A	1	1,948	0	0	0	0	0.00	0	0.00	1,948	
(x) Geeta Prakash Valecha	AACPV6378C	1	1,000	0	0	0	0	0.00	0	0.00	1,000	
(xi) Geeta Dinesh Valecha	AGAP69028C	1	337	0	0	0	0	0.00	0	0.00	337	
<b>Sub-Total (A)(1)</b>		<b>18</b>	<b>7,006,180</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>4,140,043</b>	<b>59.08</b>	<b>7,006,180</b>	
<b>(2) Foreign</b>												
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0.00	0	0.00	0	
(b) Government		0	0	0	0	0	0	0.00	0	0.00	0	
(c) Institutions		0	0	0	0	0	0	0.00	0	0.00	0	
(d) Foreign Portfolio Investor		0	0	0	0	0	0	0.00	0	0.00	0	
(e) Any Other (specify)		0	0	0	0	0	0	0.00	0	0.00	0	
<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>18</b>	<b>7,006,180</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>4,140,043</b>	<b>59.08</b>	<b>7,006,180</b>	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								(IX)	(X)					
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(VII) = (iv)+(v)+(vi)	(VIII) = (VII) x (A+B+C) / (A+B+C+D+E)	(IX)	(X)	(XI) = (VII)+(X) as a % of A+B+C	(XII) = (vii) x (A+B+C) / (A+B+C+D+E)	(XIII) = (viii) x (A+B+C) / (A+B+C+D+E)	(XIV)	
(1) Institutions														
(a) Mutual Funds/UTI		2	10012	0	0	10012	0.04	10012	0	10012	0.04	0	0.00	0
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(e) Foreign Portfolio Investors		3	3521287	0	0	3521287	15.63	3521287	0	3521287	15.63	0	0.00	0
(f) Foreign Fund Limited		1	2000000	0	0	2000000	8.88	2000000	0	2000000	8.88	0	0.00	0
(g) FII Resurgent Fund		1	1000000	0	0	1000000	4.44	1000000	0	1000000	4.44	0	0.00	0
(h-iii) Orange Mauritius Investments Limited	AABC00594R	1	621,287	0	0	621,287	0.00	180	0	180	0.00	0	0.00	0
(f) Financial Institutions/ Banks		1	180	0	0	180	0.00	180	0	180	0.00	0	0.00	0
(g) Insurance Companies		1	699772	0	0	699772	3.11	699772	0	699772	3.11	0	0.00	0
(h-i) General Insurance Corporation Of India	AABC00515N	1	699772	0	0	699772	3.11	699772	0	699772	3.11	0	0.00	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(h) Any Other (Specify)		1	371,250	0	0	371,250	1.65	371,250	0	371,250	1.65	0	0.00	0
(i) Foreign Institutional Investors - DR		1	371,250	0	0	371,250	1.65	371,250	0	371,250	1.65	0	0.00	0
(i-ii) Orange Mauritius Investments Limited	AABC00594R	1	371,250	0	0	371,250	1.65	371,250	0	371,250	1.65	0	0.00	0
(i-iii) Sub-Total (8)(1)		8	4602501	0	0	4602501	20.43	4,602,501	0	4,602,501	20.43	0	0.00	0
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(3) Non-institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(a) Individuals		14883	6882221	0	0	6882221	30.55	6882221	0	6882221	30.55	0	0.00	0
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		15	2098413	0	0	2098413	9.31	2098413	0	2098413	9.31	0	0.00	0
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		14868	6882221	0	0	6882221	30.55	6882221	0	6882221	30.55	0	0.00	0
(i-i) Mahesh Avatari Bhiwani	AOCORR54KM	1	742485	0	0	742485	3.30	742485	0	742485	3.30	0	0.00	0
(i-ii) Darsana Umakant Raje	ADNR58892C	1	323489	0	0	323489	1.44	323489	0	323489	1.44	0	0.00	0
(b) NBFIs registered with RBI		1	150	0	0	150	0.00	150	0	150	0.00	0	0.00	150
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(e) Any Other (Specify)		258	955019	0	0	955019	4.24	955019	0	955019	4.24	0	0.00	0
(i) Bodies Corporate		3	225000	0	0	225000	1.00	225000	0	225000	1.00	0	0.00	0
(i-i) Globe Capital Market Ltd	AAACG4267G	3	225000	0	0	225000	1.00	225000	0	225000	1.00	0	0.00	0
(ii) Clearing Members		244	865193	0	0	865193	3.84	865193	0	865193	3.84	0	0.00	0
(iii) Directors & their relatives		1	120348	0	0	120348	0.53	120348	0	120348	0.53	0	0.00	0
(iv) Sub-Total (8)(3)		15402	10921344	0	0	10921344	48.47	10921344	0	10921344	48.47	0	0.00	0
Total Public Shareholding		15410	15523845	0	0	15523845	68.90	15523845	0	15523845	68.90	0	0.00	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(1) Category & Name of the Shareholders	(ii) PAN	(iii) No. of shares held	(iv) No. of fully paid up equity shares held	(v) Partly paid-up equity shares held	(vi) Nos. of shares underlying Depository Receipts	(vii) = (iv)+(v) Total nos. shares held	(viii) Shareholding % calculated as per SCRR, 1957	(ix) Number of Voting Rights held in each class of securities			(x) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(xi) = (viii)-(x) as a % of A+B+CZ Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(xii) Number of Locked in shares		(xiii) Number of Shares pledged or otherwise encumbered		(xiv) Number of equity shares held in dematerialized form
								Class X	Class Y	Total			(a) No.	(b) As a % of total Shares held	(a) No. (not applicable)	(b) As a % of total shares held (Not applicable)	
(1) Custodian/DR Holder (a) Name of DR Holder (if available) (ii) efig....		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(a) Name (abc....) Total Non-Promoter- Non Public Shareholding (C1+C1H+C2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0

**Note**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

