

VALECHA ENGINEERING LIMITED
(AN ISO 9001 - 2008 COMPANY)



Ref: VEL/028

19th July, 2017

BSE LIMITED P. J. TOWERS, DALAL STREET, MUMBAI - 400 001 SCRIP CODE :532389	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 VALECHAENG
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Dear Sirs,

Sub : Shareholding Pattern under Clause 31(1)(b) of the Listing Agreement for the quarter ended 30th June, 2017.

Dear Sir,

We enclose herewith Shareholding Pattern as per clause - 31(1)(b) for the quarter ended on **30th June, 2017.**

Kindly take the same on record

Thanking you,

Yours faithfully,

For **VALECHA ENGINEERING LIMITED**

(VIJAYKUMAR MODI)

Company Secretary & Legal

Encl : as above

Format of holding of specified securities

- 1 Name of Listed Entity: **Valecha Engineering limited**
- 2 Scrip Code : **532389** / Name of Scrip : **VALECHEN** / Class of Security : **Equity**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **30th June, 2017**

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (v)+(v)+ (v)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	(ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	17	7005180	0	0	7005180	31.09	31.09	0	0	0	0.00	0	0.00	4140043	59.10	7005180		
(B)	Public	14550	15524845	0	0	15524845	68.91	68.91	0	0	0	0.00	0	0.00	NA	NA	15139162		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00	NA	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0.00	0	0	0	0.00	0	0.00	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00	NA	NA	0		
	Total	14567	22530025	0	0	22530025	100.00	100.00	0	0	0	0.00	0	0.00	4140043	18.38	22144342		



Table II - Statement showing the shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Number of Locked in shares		Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights				As a % of total Shares held	No.		As a % of total shares held	No.		As a % of total shares held
								Class X	Class Y	Total								
(1) Indian																		
(a) Individual/Hindu undivided Family																		
(i) Dinesh Valecha	AAAPV4558R	1	2812	0	0	2812	0.01	2812	0	0.01	0	0.00	0	0.00	0	0.00	0	2812
(ii) Umesh Hariram Valecha	AAAPV4559Q	1	2587	0	0	2587	0.01	2587	0	0.01	0	0.00	0	0.00	0	0.00	0	2587
(iii) Jagdish K. Valecha	AAAPV665L	1	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(i) Bodies Corporate																		
(ii) Valecha Investment Private Ltd.	AAACV7595G	1	3,065,245	0	0	3,065,245	13.61	3,065,245	0	3,065,245	13.61	0	1,211,539	39.53	0	0.00	0	3,065,245
(iii) Valecha Investment Private Ltd.	AAACV7595G	1	3,378,504	0	0	3,378,504	15.00	3,378,504	0	3,378,504	15.00	0	2,928,504	86.68	0	0.00	0	3,378,504
(iv) Companies Acting in Concert		1	488,500	0	0	488,500	2.17	488,500	0	488,500	2.17	0	0	0	0	0.00	0	488,500
(i) Gopalides Vasudev Construction Pvt.Ltd.	AAACG1879C	1	424	0	0	424	0.00	424	0	424	0.00	0	0	0.00	0	0.00	0	424
(ii) Person acting in Concert																		
(i) Pavitra Ramchandra Valecha	AAACPV8370D	1	7,169	0	0	7,169	0.03	7,169	0	7,169	0.03	0	0	0.00	0	0.00	0	7,169
(ii) Ramchand Hemandas Valecha	AAACPV7054Q	1	21,481	0	0	21,481	0.10	21,481	0	21,481	0.10	0	0	0.00	0	0.00	0	21,481
(iii) Sharad Hariram Valecha	AAAHV1284M	1	10,125	0	0	10,125	0.04	10,125	0	10,125	0.04	0	0	0.00	0	0.00	0	10,125
(iv) Vasudev Pyarelal Valecha	AAAPV4822H	1	9,112	0	0	9,112	0.04	9,112	0	9,112	0.04	0	0	0.00	0	0.00	0	9,112
(v) Kavita Vasudev Valecha	AAAPV4822H	1	2,862	0	0	2,862	0.01	2,862	0	2,862	0.01	0	0	0.00	0	0.00	0	2,862
(vi) Lata Vasudev Valecha	AAACPV8906B	1	6,199	0	0	6,199	0.03	6,199	0	6,199	0.03	0	0	0.00	0	0.00	0	6,199
(vii) Dinesh H. Valecha - Karta For Hariram Pyar	AAAHV0834E	1	4,500	0	0	4,500	0.02	4,500	0	4,500	0.02	0	0	0.00	0	0.00	0	4,500
(viii) Bhavna Ramchand Valecha	AAACPV877P	1	3,375	0	0	3,375	0.01	3,375	0	3,375	0.01	0	0	0.00	0	0.00	0	3,375
(ix) Aha Vasudev Valecha	AAAPV4824A	1	1,948	0	0	1,948	0.01	1,948	0	1,948	0.01	0	0	0.00	0	0.00	0	1,948
(x) Geeta Dinesh Valecha	AGAPV8292C	1	337	0	0	337	0.00	337	0	337	0.00	0	0	0.00	0	0.00	0	337
(ii) Foreign		37	7,005,180	0	0	7,005,180	31.09	7,005,180	0	7,005,180	31.09	0	4,140,043	59.10	0	0.00	0	7,005,180
(a) Individuals (Non-Resident Individuals/ Foreign Nationals)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b) Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
Total Shareholding of Promoter and Promoter Group (A)-(A)(1)-(A)(2)		37	7,005,180	0	0	7,005,180	31.09	7,005,180	0	7,005,180	31.09	0	4,140,043	59.10	0	0.00	0	7,005,180

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The term "encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of Total Voting Rights			
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = IV+V+VI	(viii)	(ix)	(x)	(xi) = (VII)+(X) as a % of A+B+C2	(xiv)	
(1) Institutions												
(a) Mutual Funds/UTI		2	10012	0	0	10012	0.04	10012	0	0	0.04	0
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0
(e) Foreign Portfolio Investors		4	3892537	0	0	3892537	17.28	3892537	0	0	17.28	3892537
(f) Foreign Institutional Investors - FI	AAACHG785N	1	2000000	0	0	2000000	8.88	2000000	0	0	8.88	2000000
(g) Foreign Institutional Investors - FII	AAACEE562C	1	1000000	0	0	1000000	4.44	1000000	0	0	4.44	1000000
(h) Foreign Institutional Investors - FDI	AAABCO0594R	2	892537	0	0	892537	3.96	892537	0	0	3.96	892537
(i) Financial Institutions/ Banks		1	180	0	0	180	0.00	180	0	0	0.00	180
(j) Insurance Companies		1	699772	0	0	699772	3.11	699772	0	0	3.11	699772
(k) General Insurance Corporation Of India	AAAACG0615N	1	699772	0	0	699772	3.11	699772	0	0	3.11	699772
(l) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0
(m) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0
(n) Foreign Institutional Investors - DR		0	0	0	0	0	0.00	0	0	0	0.00	0
Sub-Total (B)(1)		8	4602501	0	0	4602501	20.43	4602501	0	0	20.43	452489
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0
(3) Non-institutions												
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		14170	6201285	0	0	6201285	27.52	6201285	0	0	27.52	5884970
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	3317347	0	0	3317347	14.72	3317347	0	0	14.72	3317347
(b) NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0
(c) Employees Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0
(e) Any Other (specify)		194	694252	0	0	694252	3.08	694252	0	0	3.08	634896
(i) Bodies Corporate		3	250670	0	0	250670	1.11	250670	0	0	1.11	250670
(ii) Globe Capital Market Ltd	AAACG4267G	3	582762	0	0	582762	2.59	582762	0	0	2.59	582762
(iii) Clearing Members		140	120348	0	0	120348	0.53	120348	0	0	0.53	120348
(iv) Directors & their relatives		1	10922344	0	0	10922344	48.48	10922344	0	0	48.48	10546673
Sub-Total (B)(3)		14542	10922344	0	0	10922344	48.48	10922344	0	0	48.48	10546673
Total Public Shareholding		14550	15524845	0	0	15524845	68.91	15524845	0	0	68.91	15139162
(B) = (B)(1)+(B)(2)+(B)(3)												

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Note: (1) PAN would not be displayed on website of Stock Exchanges.
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
								No. of Voting Rights		As a % of total Shares held (b)				No. (not appli-cable) (a)	As a % of total shares held (Not applicable) (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y									
(1) Custodian/DR Holder (a) Name of DR Holder (if available) (i) abc,... (ii) efg,...		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
(2) Employee Benefits Trust (under SEBI (Share based Employee Benefits) Regulations, 2014) (a) Name (abc)...		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0

Notes

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

